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Rule 12g3-2(b) File No. ~~82-5400~~

Office of International Corporate Finance
Division of Corporation Finance
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549
U.S.A.

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Date April 14, 2005

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Subject Unaxis Holding Inc.

Rule 12g3-2(b) File No. ~~82-5400~~

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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of Unaxis Holding, Inc. (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Sincerely,
for and on behalf of
Unaxis Holding Inc.

Nicolas Weidmann
Corporate Communications

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Enclosure

- Disclosure of interests in accordance with stock market rules

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Media Release

Disclosure of interests in accordance with stock market rules

Pfäffikon SZ, April 14, 2005 – As announced by Victory Industriebeteiligung AG, Wächtergasse 1/3/1, 1010 Wien, Austria, said company now holds 3 001 302 registered shares in Unaxis Holding Inc., corresponding to 21.22% of voting rights, and 31 000 000 call options which carry an entitlement to 1 240 000 registered shares (8.77% of voting rights) in Unaxis Holding Inc. Were Victory Industriebeteiligung AG to exercise all its options on shares in Unaxis Holding Inc., the company's total voting rights would thus be 29.99%. Equal shareholders in Victory Industriebeteiligung AG, Vienna, are: M.U.S.T. Privatstiftung, Tokiostrasse 11/3/36, 1220 Vienna, Austria, and RPR Privatstiftung, Seilerstätte 18-20, 1010 Vienna, Austria.

This media release is based on information currently available to management. The forward-looking statements contained herein could be substantially impacted by risks and influences that are not foreseeable at present, so that actual results may vary materially from those anticipated, expected, or projected.

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Unaxis – a globally leading high-tech company

Unaxis (SWX: UNAX) is a globally leading provider of production systems, components, and services for high-technology products based on core competencies in thin film and vacuum technology. Unaxis' commercial activities center on high-growth sectors such as protective coatings for precision tools and components (Coating Services), systems for producing vacuum and conveying process gases (Vacuum Solutions), production systems for data storage devices (Data Storage Solutions), optical components (Optics), and aerospace technology (Space Technology). Unaxis also deploys its core competencies as a major provider of semiconductor technology (Semiconductor Equipment). Unaxis currently employs approximately 6,800 individuals and, in its 2004 financial year, achieved sales of CHF 1,850 million. The company, headquartered in Pfäffikon SZ, Switzerland, has a globe-spanning infrastructure that encompasses centers of competency for research, development, and production in Europe, Asia, and the USA, as well as approximately 80 subsidiaries in 24 countries.